The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

CIK (Filer ID Number)

Previous
Names

X None

Entity Type

<u>0001092699</u> X Corporation

Name of Issuer Limited Partnership

SPS COMMERCE INC Limited Liability Company

Jurisdiction of<br/>Incorporation/OrganizationGeneral Partnership<br/>Business TrustDELAWAREOther (Specify)

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

SPS COMMERCE INC

Street Address 1 Street Address 2

333 SOUTH SEVENTH STREET SUITE 1000

City State/Province/Country ZIP/PostalCode Phone Number of Issuer

MINNEAPOLIS MINNESOTA 55402 612-435-9400

3. Related Persons

Last Name First Name Middle Name

Black Archie C.

Street Address 1 Street Address 2

333 South Seventh Street Suite 1000

City State/Province/Country ZIP/PostalCode

Minneapolis MINNESOTA 55402

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Chief Executive Officer, President and Director

Last Name First Name Middle Name

Nelson Kimberly K.

Street Address 1 Street Address 2

333 South Seventh Street Suite 1000

City State/Province/Country ZIP/PostalCode

Minneapolis MINNESOTA 55402

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Executive Vice President and Chief Financial Officer

Last Name First Name Middle Name

Frome James J.

Street Address 1 Street Address 2

333 South Seventh Street Suite 1000

City State/Province/Country ZIP/PostalCode

Minneapolis MINNESOTA 55402

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Executive Vice President and Chief Operating Officer

Last Name First Name Middle Name

Gray Michael J.

Street Address 1 Street Address 2

333 South Seventh Street Suite 1000

City State/Province/Country ZIP/PostalCode

Minneapolis MINNESOTA 55402

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

**Executive Vice President of Operations** 

Last Name First Name Middle Name

Novak, Jr. David J.

Street Address 1 Street Address 2

333 South Seventh Street Suite 1000

City State/Province/Country ZIP/PostalCode

Minneapolis MINNESOTA 55402

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

**Executive Vice President of Business Development** 

Last Name First Name Middle Name

Leestma Martin J.

Street Address 1 Street Address 2

333 South Seventh Street Suite 1000

City State/Province/Country ZIP/PostalCode

Minneapolis MINNESOTA 55402

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Gorman Michael B.

Street Address 1 Street Address 2

333 South Seventh Street Suite 1000

City State/Province/Country ZIP/PostalCode

Minneapolis MINNESOTA 55402

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name First Name Middle Name** 

Soran Philip

**Street Address 1 Street Address 2** 

333 South Seventh Street **Suite 1000** 

City State/Province/Country ZIP/PostalCode

Minneapolis **MINNESOTA** 55402

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name First Name** Middle Name

E.

Spencer, III George H.

> **Street Address 1 Street Address 2**

333 South Seventh Street **Suite 1000** 

> ZIP/PostalCode City State/Province/Country

Minneapolis **MINNESOTA** 55402

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name First Name** Middle Name

Wehrwein Sven A.

**Street Address 1 Street Address 2** 

333 South Seventh Street **Suite 1000** 

> City State/Province/Country ZIP/PostalCode

Minneapolis **MINNESOTA** 55402

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care Retailing Banking & Financial Services Biotechnology

Restaurants Commercial Banking Health Insurance Technology Insurance

Hospitals & Physicians X Computers **Investing** 

Pharmaceuticals **Telecommunications Investment Banking** 

Pooled Investment Fund Other Health Care Other Technology

Is the issuer registered as Manufacturing Travel an investment company under

Real Estate Airlines & Airports the Investment Company Commercial

Act of 1940? **Lodging & Conventions** Construction Yes No Tourism & Travel Services

Other Banking & Financial Services **REITS & Finance** Other Travel

**Business Services** Residential Other

Energy

Other Real Estate Coal Mining

**Energy Conservation** 

**Environmental Services** 

Oil & Gas

**Electric Utilities** 

Other Energy

J. ISSUEL SIZE				
Revenue Range	OR		Aggregate Net Asset Value Range	
No Revenues		No Aggregate Ne	et Asset Value	
\$1 - \$1,000,000		\$1 - \$5,000,000		
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,	,000,000	
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50	0,000,000	
\$25,000,001 - \$100,000,000		\$50,000,001 - \$10	00,000,000	
Over \$100,000,000		Over \$100,000,00	00	
X Decline to Disclose		Decline to Disclo	ose	
Not Applicable		Not Applicable		
6. Federal Exemption(s) and Ex	cclusion(s) Claime	d (select all that a	apply)	
Rule 504(b)(1) (not (i), (ii) o	r (iii))	Rule 505		
Rule 504 (b)(1)(i)		X Rule 506		
Rule 504 (b)(1)(ii)		Securities Act Section 4(5)		
Rule 504 (b)(1)(iii)		Investment Co	ompany Act Section 3(c)	
		Section 3(c)(1	1) Section 3(c)(9)	
		Section 3(c)(2	2) Section 3(c)(10)	
		Section 3(c)(3	3) Section 3(c)(11)	
		Section 3(c)(4	4) Section 3(c)(12)	
		Section 3(c)(5	5) Section 3(c)(13)	
		Section 3(c)(6	6) Section 3(c)(14)	
		Section 3(c)(7	7)	
7. Type of Filing				
X New Notice Date of First S Amendment	ale 2012-08-06	First Sale Yet to 0	Occur	
8. Duration of Offering				
Does the Issuer intend this offe	ring to last more t	han one year?	Yes X No	
9. Type(s) of Securities Offered	(select all that ap	ply)		
X Equity Debt			Pooled Investment Fund Interests	
			Tenant-in-Common Securities	
Option, Warrant or Other Rig	•	•	Mineral Property Securities	
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security		ion, Warrant or	Other (describe)	

## 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as X Yes No a merger, acquisition or exchange offer?

### Clarification of Response (if Necessary):

Offering made in connection with the acquisition of Edifice Information Management Systems, Inc. pursuant to the Asset Purchase Agreement dated August 6, 2012

### 11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

#### 12. Sales Compensation

Recipient CRD Number X None

(Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None

Street Address 1 Street Address 2

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$11,395,632 USD or Indefinite

Total Amount Sold \$11,395,632 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

1

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate
Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment

Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

• Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

gnature Name of Signe	r Title	Date
3    3	Executive Vice President and Chief Financial	2012-08- 20
	0	perly K. Kimberly K. Executive Vice President and Chief Financial

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.